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THE CHALLENGES

OF HUMAN CAPITAL IN THE

EUROPEAN HOSPITALITY SECTOR

EHMA VISION AND ASSUMPTIONS

LUXURY TOURISM AND HOSPITALITY IN EUROPE ARE GROWING

STRONG NEED FOR YOUNG PROFESSIONALS IN THE BUSINESS

HUMAN CAPITAL

WILL TO DELIVER A
SATISFYING SERVICE









REASON FOR RESEARCH

WHAT IS THE CURRENT SITUATION ACCORDING TO HOTEL MANAGERS?

Which personal characteristics do managers consider most important?

Are current staff requests changing?

difficult to find?

Which roles are more



What should be improved in the HR dpt of European hotels?

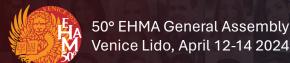
What channels do hotel managers use to find new talents?

What are the main complexities hotel managers are facing?

What is the situation regarding mobility?

Are people interested in training and self growth?







RESEARCH SAMPLE 1/2

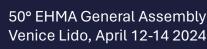
+120 EHMA HOTEL MANAGERS

from 17 EUROPEAN COUNTRIES



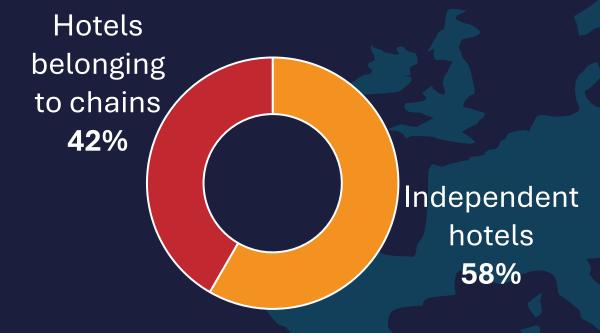


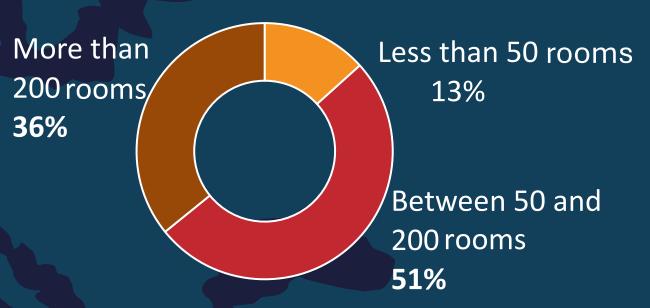






RESEARCH SAMPLE 2/2







ISSUES AND SELF-EVALUATION IN THE HUMAN RESOURCES AREAS

TALENT ACQUISITION IS THE BIGGEST ISSUE FOR HOTELS

AND

THE FIRST AREA TO IMPROVE



ISSUES AND SELF-EVALUATION IN THE HUMAN RESOURCES AREAS 1/3

How complex is each of these areas in your hotel?

key area for improvement



Having employees take part in courses

(in terms of time and budget available)

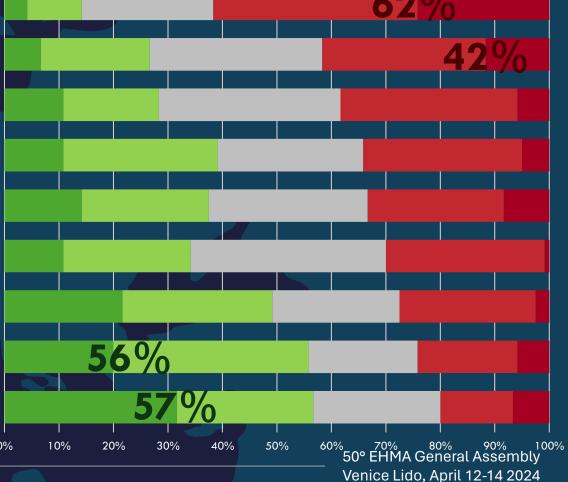
Involving staff in social responsibility initiatives

Offering opportunities for growth within the hotel

Supporting internal leadership (hierarchies)

Maintaining a positive working environment

Gender parity

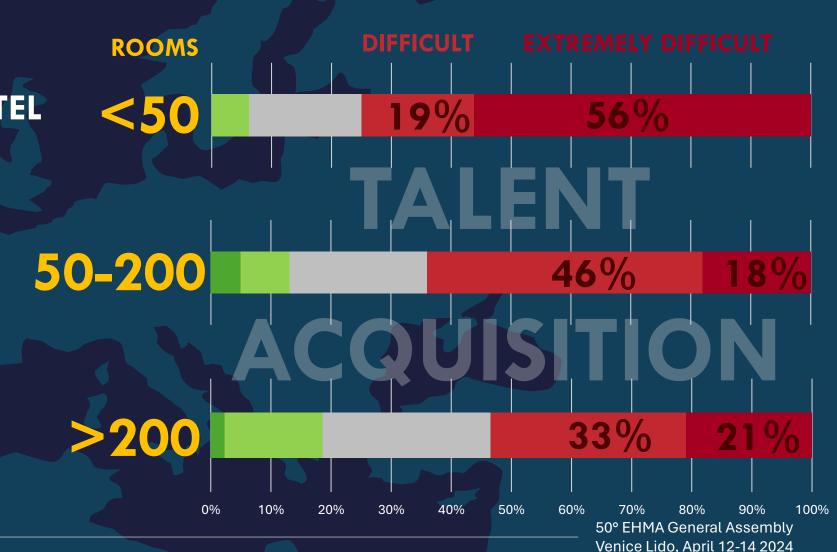




ISSUES AND SELF-EVALUATION IN THE HUMAN RESOURCES AREAS 2/3



THE GREATER THE
DIFFICULTY IN
TALENT ACQUISITION





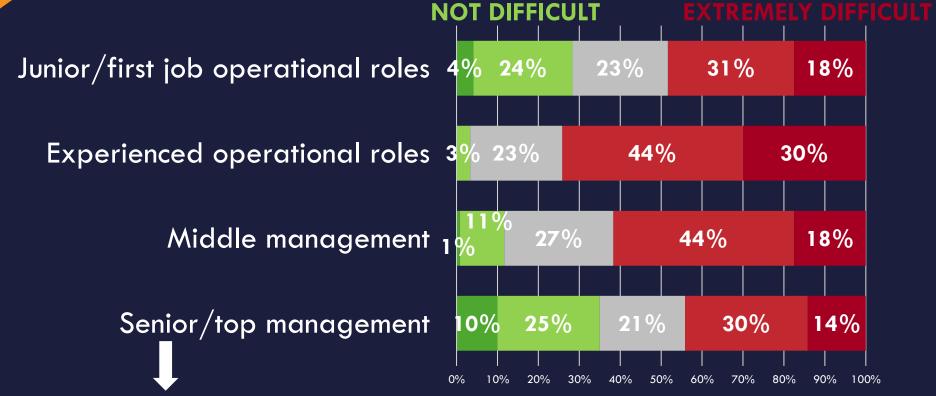
RECRUITING

ATTITUDE COUNTS FOR MORE THAN EXPERIENCE AMONG EMPLOYEES



RECRUITING 1/3

For which of the following roles do you have most difficulty finding the specialists you need?



Easier In Northern than in Southern Europe

27%

VS

8%

RISPOSTE HURISMO

Average time required to

66%

I-3 months

hire new employees

RECRUITING 2/3

As a General Manager, which are the three most important characteristics you consider in the recruitment process?

ATTITUDE 30%

EXPERIENCE 25%

PERSONAL 20%





RECRUITING 3/3

If you had to choose a single action or initiative to improve young people's awareness of the hospitality sector, and in general of the tourism sector, as potential fields of employment, what would you focus on?

Social media campaigns 42%

Ambassadors 23%

Activities in schools 19%

Review of contracts

13%

3% Other

TV shows/series

Northern Europe 6%

Southern Europe 19%

TALENT RETENTION

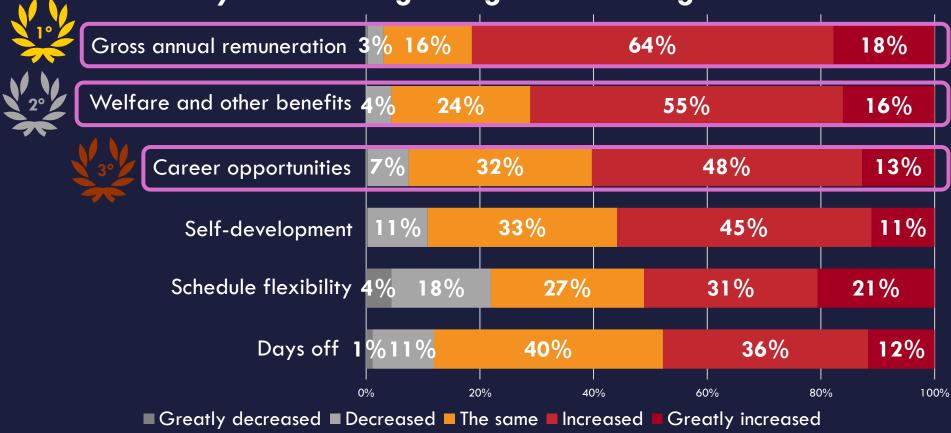
GROSS ANNUAL REMUNERATION IS THE FIRST REQUEST FROM EMPLOYEES

HIGH INTERNAL MOBILITY
IN BOTH THE TOURISM AND HOSPITALITY SECTORS



TALENT RETENTION 1/4

In comparison to 10 years ago, indicate changes in requests from your staff regarding the following





TALENT RETENTION 2/4

On average, how long do these figures remain in your hotel?

For which of these roles do you find it more difficult to keep professionals within the hotel you manage?

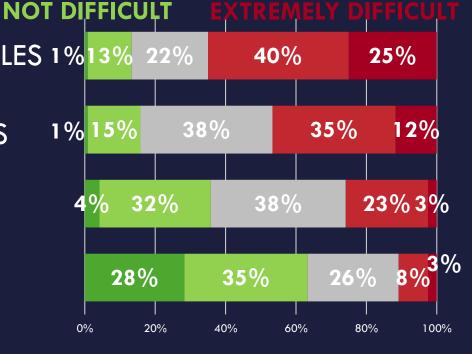


JUNIOR/FIRST JOB OPERATIONAL ROLES 1% 13% 22% easy to find, most difficult to keep 22%

EXPERIENCED OPERATIONAL ROLES

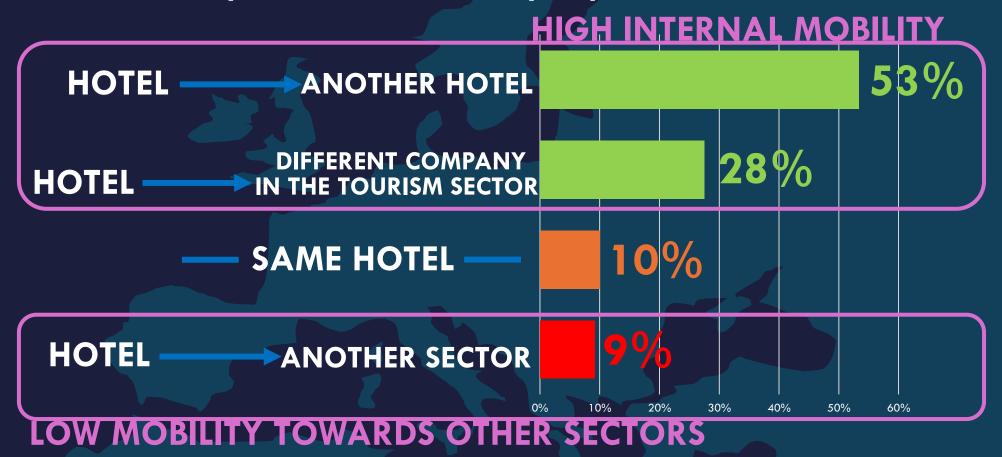
MIDDLE MANAGEMENT

SENIOR/TOP MANAGEMENT easiest to find, easiest to keep



TALENT RETENTION 3/4

How do you rate staff mobility in your sector?





TALENT RETENTION 4/4

Which of the following aspects is the main obstacle to ongoing staff training?





FINAL REMARKS

RESEARCH Talent acquisition is

Talent acquisition is increasingly a central **issue**



Material elements appear to prevail over immaterial ones in motivating employees



Mobility within the sector is high, but retaining employees does not seem to be as complicated as selecting new ones



EMERGING

It is important to constantly
monitor any channels useful
for contacting professionals
who could be brought into the
organisation, without waiting
for the moment in which the
need arises

RECOMMENDATIONS

It is appropriate to measure the value produced in terms of efficiency by an increase in the salary level, but at the same time, it is essential to help generate attention and interest towards other rewarding aspects of the working relationship

It is essential to find the right balance between the stability of an organisational structure made up of professionals and the stimulation that is always provided by role changes, promotions, staff joining or leaving the organisation







HUMAN CAPITAL AND THE PERSPECTIVE OF EHMA ASSOCIATES

RISPOSTE









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